



GOOD MORNING  
Have Good Trading Day

FRIDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	27809	-27	-0.10
NIFTY	8421	-2	-0.03

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	56.76	-0.46
HDFCBANK	58.09	-1.06
ICICIBK	10.48	-1.41
INFY	31.84	-0.56
TATAMOTOR	41.19	+0.59
WIPRO	11.69	-2.01

FII AND MF ACTIVITY	
SYMBOL	In Crs.
FIIs Eq (Provisional)	-186.26
FIIs Index Future	-312.53
FIIs Index Options	+439.61
FIIs Stock Future	+235.03
FIIs Stock Options	+26.75
DIIs Eq (Provisional)	+404.01

CURRENCY	
RBI RATE	21-MAY-2015
RUPEE - \$	63.7000
EURO	70.6688
YEN 10	52.5900
GBP	98.9197

## MARKET PLUSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	18285	+0.34	0.00
NASDAQ	5090	+19	+0.38
NIKKEI	20172	-30	-0.15
HANG SENG	27866	+343	+1.25
SGX NIFTY	8404	-6	-0.07

WORLD COMMODITIES		
FUTURE	U\$\$	CHANGES
GOLD	1205.8	+1.7
SILVER	17.115	-0.017
CRUDE	60.53	-0.19
COPPER	2.8455	-0.0030
NATURAL GAS	3.003	+0.009

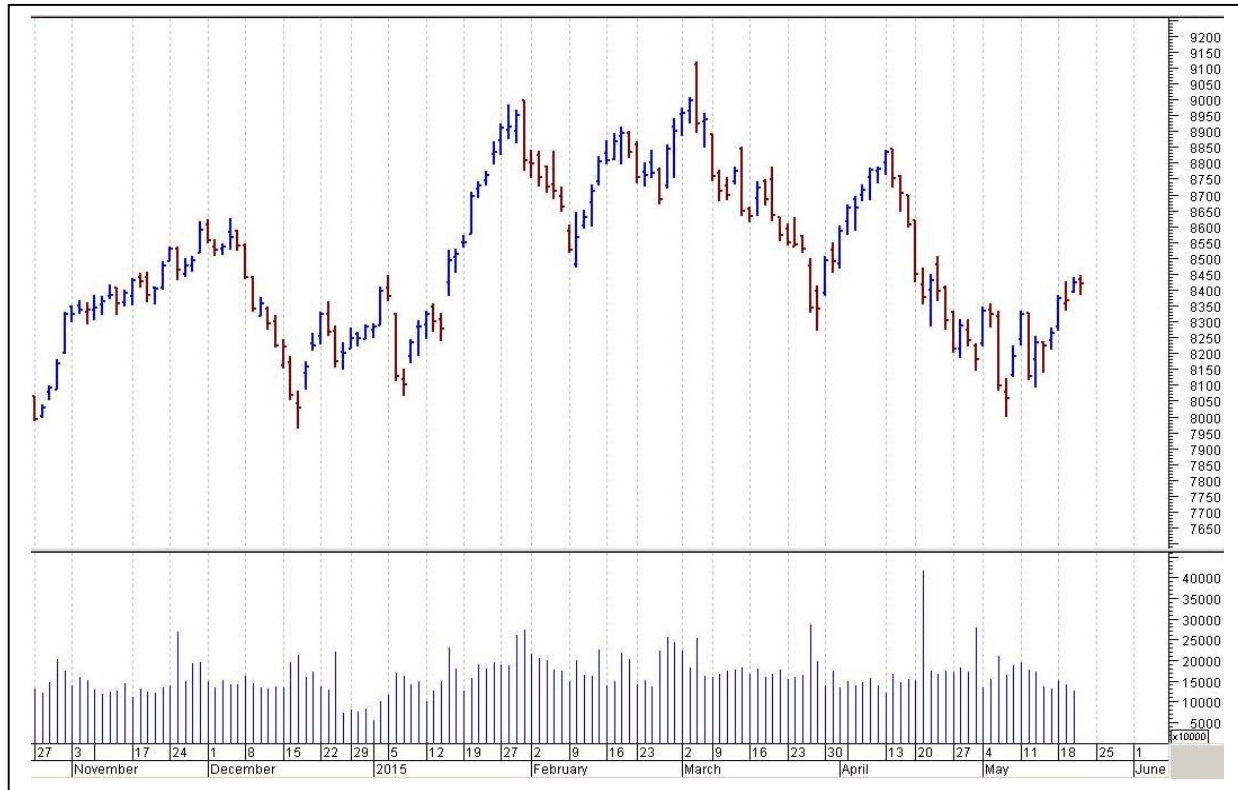
WORLD EVENTS	
<ul style="list-style-type: none"> <li>US: CPI m/m</li> <li>Core CPI m/m</li> <li>Fed Chair Yellen Speaks</li> <li>UK: BOE Gov Carney Speaks</li> </ul>	

## TOP STORY

- Cipla To Acquire 51 percent Stake In Quality Chemicals, Uganda
- Enforcement Directorate attaches assets over Rs 480 cr in ponzi, mining scam cases
- World Bank gives Rs 2,500 crore loan for improving Andhra Pradesh power efficiency
- Adani Mining signs deals to sell 2/3rd of production from Carmichael mine in Australia
- SBI ties up with Snapdeal & PayPal to assist small, medium businesses
- Intellect Design to merge its two arms with company.
- Ahluwalia Contracts bags new orders worth Rs 676.36 crore
- Idea Cellular Company eyes USD 1.2bn deal to sell tower biz
- SpiceJet Plans to raise Rs 300 cr low cost debt
- SEBI charges(Murugappa Group) group chairman with insider trading



## NIFTY CHART



## MARKET COMMENTARY

Indian equity closed with flattish note in Thursday's trade. Traders were seen piling position in Realty, Capital Goods and Auto stocks while selling was witnessed in FMCG, Infra and Oil & Gas sectors stocks. For today's trade nifty likely to trade in the range between 8440 - 8470 in the upper side and 8400 – 8390 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8421	8400	8390	8370	8350	8440	8470	8490	8520



### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
WOCKPHARMA	1413.4	1407	1440	1455	TRADING CALL
LT	1637.45	1631	1655	1665	TRADING CALL
GAIL	390.5	387	397	405	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
UTTAMSTL	54.1	53	57.5	59.5	TRADING CALL
PNBGILTS	31.1	30	32.7	33.9	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANGCHEFER	AUM CAPITAL MARKET PRIVATE LIMITED	S	696,500	60.64
CELESTIAL	URMILABEN D AMADAKA	S	111,758	65.71

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HINDUJAVEN	AASIA EXPORTS	BUY	201504	423.03
HINDUJAVEN	HINDUJA ESTATE DEVELOPERS	SELL	200000	423

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, CENTURYTEX, IBREALEST





NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1527.55	1505.80	1484.05	1520.30	1542.05	1556.55
AMBUJACEM	241.20	237.20	233.20	239.40	243.40	245.60
ASIANPAINT	777.20	768.90	760.60	774.35	782.65	788.10
AXISBANK	570.45	562.97	555.48	567.48	574.97	579.48
BAJAJ-AUTO	2300.30	2177.73	2055.17	2245.87	2368.43	2436.57
BANKBARODA	156.55	153.65	150.75	157.30	160.20	163.85
BHARTIARTL	396.45	392.40	388.35	397.55	401.60	406.75
BHEL	232.45	228.88	225.32	231.17	234.73	237.02
BPCL	776.95	770.70	764.45	779.85	786.10	795.25
CAIRN	197.30	195.35	193.40	196.95	198.90	200.50
CIPLA	674.35	666.35	658.35	677.40	685.40	696.45
COALINDIA	373.70	366.50	359.30	370.70	377.90	382.10
DRREDDY	3619.20	3589.62	3560.03	3619.58	3649.17	3679.13
GAIL	392.45	387.25	382.05	391.25	396.45	400.45
GRASIM	3675.50	3605.65	3535.80	3647.05	3716.90	3758.30
HCLTECH	970.25	962.18	954.12	968.07	976.13	982.02
HDFC	1255.95	1243.00	1230.05	1258.20	1271.15	1286.35
HDFCBANK	1024.70	1016.53	1008.37	1023.27	1031.43	1038.17
HEROMOTOCO	2602.40	2559.07	2515.73	2587.03	2630.37	2658.33
HINDALCO	139.10	136.93	134.77	138.42	140.58	142.07
HINDUNILVR	864.35	852.97	841.58	859.43	870.82	877.28
ICICIBANK	313.55	310.57	307.58	315.68	318.67	323.78
IDEA	171.90	169.38	166.87	173.32	175.83	179.77
IDFC	153.95	152.85	151.75	154.20	155.30	156.65
INDUSINDBK	848.20	838.90	829.60	847.35	856.65	865.10
INFY	2048.45	2036.50	2024.55	2049.20	2061.15	2073.85
ITC	327.40	324.47	321.53	328.93	331.87	336.33
KOTAKBANK	1397.50	1376.67	1355.83	1388.83	1409.67	1421.83
LT	1638.30	1618.10	1597.90	1629.55	1649.75	1661.20
LUPIN	1709.10	1695.02	1680.93	1713.08	1727.17	1745.23
M&M	1248.95	1239.43	1229.92	1251.07	1260.58	1272.22
MARUTI	3698.10	3683.07	3668.03	3706.48	3721.52	3744.93
NMDC	130.70	129.58	128.47	131.22	132.33	133.97
NTPC	134.95	133.60	132.25	135.35	136.70	138.45
ONGC	318.30	315.48	312.67	317.22	320.03	321.77
PNB	149.05	147.05	145.05	149.20	151.20	153.35
POWERGRID	139.50	138.48	137.47	139.72	140.73	141.97
RELIANCE	896.75	888.77	880.78	902.08	910.07	923.38
SBIN	290.25	287.55	284.85	291.15	293.85	297.45
VEDL	209.00	205.72	202.43	211.28	214.57	220.13
SUNPHARMA	981.25	966.67	952.08	976.68	991.27	1001.28
TATAMOTORS	511.20	506.63	502.07	509.57	514.13	517.07
TATAPOWER	76.20	75.43	74.67	76.52	77.28	78.37
TATASTEEL	342.25	338.60	334.95	344.80	348.45	354.65
TCS	2555.50	2542.43	2529.37	2561.22	2574.28	2593.07
TECHM	655.60	644.57	633.53	652.03	663.07	670.53
ULTRACEMCO	3064.60	3010.72	2956.83	3060.28	3114.17	3163.73
WIPRO	564.25	559.80	555.35	562.95	567.40	570.55
YESBANK	860.80	852.13	843.47	861.57	870.23	879.67
ZEEL	317.30	311.73	306.17	317.62	323.18	329.07



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of F&O Contracts on 7 Additional Individual Securities: AMARAJABAT, CASTROLIND, CEATLTD, BAJFINANCE, PIDILITIND, PAGEIND, SRF wef May 29, 15

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

NSE Download Ref.No.:NSE/CML/29725:- Suspension of trading in Equity Shares – Welspun Enterprises Limited due to Scheme of Amalgamation and Arrangement with Welspun Projects Limited wef June 4, 2015

NSE Download Ref.No.:NSE/CML/29742:- Suspension of trading in equity shares – Marico Kaya Ent Limited due to Scheme of Amalgamation and Arrangement with Kaya Ltd wef May 26, 2015

NSE Download Ref.No.:NSE/CML/29762:- Suspension of trading in equity shares -Gujarat Gas Company Limited due to scheme of arrangement with Gujarat Gas Limited effective from May 27, 2015

NSE Download Ref.No.:NSE/CMPT/29766:- Adjustment of Futures and Options contracts in the security Arvind Limited .The Ex-date in this regard shall be may 28, 2015.

## BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HARITASEAT	22-May-15	Dividend	2.5
ADANI PORTS	22-May-15	Dividend	1.1
CMC	22-May-15	Annual General Meeting/ Dividend	27.5
MANAPPURAM	25-May-15	Dividend	0.45
KKCL	25-May-15	Dividend	3
KITEX	25-May-15	Annual General Meeting/ Dividend	1.25
RIIL	26-May-15	Annual General Meeting/ Dividend	3.5
RAYMOND	27-May-15	Dividend	3
MMFL	28-May-15	Dividend	3
VIVIDHA	28-May-15	Bonus 10:1	
FEDERALBNK	28-May-15	Annual General Meeting/ Dividend	2.2
SBIN	28-May-15	Dividend	
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
PAGEIND	4-Jun-15	Dividend	
IRB	4-Jun-15	Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting/ Dividend	5
ORIENTBANK	10-Jun-15	Annual General Meeting/ Dividend	3.3
TORNTPOWER	11-Jun-15	Dividend	1.5
INFY	15-Jun-15	Annual General Meeting/ Dividend	29.5
TORNTPHARM	15-Jun-15	Dividend	6.25
GRUH	16-Jun-15	Annual General Meeting/ Dividend	2
BANKBARODA	16-Jun-15	Annual General Meeting/ Dividend	



## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1182/\$1157 & Resistance = \$1233/\$1258.
- Crude oil range->\$55 to \$65.
- U.S. Stocks Advance amid Mixed Economic Data, Earnings Results: - U.S. stocks rose, with the Standard & Poor's 500 Index topping its record, amid better-than-forecast results from Salesforce.com Inc. and Best Buy Co. while gauges on the strength of economic growth were mixed.
- Jobless Claims in U.S. Fall over Past Month to 15-Year Low: - The average number of Americans filing for unemployment benefits over the past four weeks dropped to a 15-year low, a sign the labor market continues to strengthen.
- Euro-Area Recovery Stutters as China's Factory Weakness Persists: - The euro area's economic recovery stuttered in May as Germany lost momentum, while weakness in China's manufacturing industry persisted.
- WTI oil futures rise for 2nd day on U.S. supply outlook, weaker dollar: - West Texas Intermediate oil futures rose for the second straight session on Thursday, as concerns over a supply glut in the U.S. eased after data showed that crude inventories fell for the third consecutive week last week. U.S. oil futures have been well-supported in recent weeks as an ongoing collapse in rigs drilling for oil in the U.S. added to expectations that shale oil production has peaked and may start falling in the coming months.
- Fed chair Janet Yellen is also keeping a close eye on inflationary pressures, after the FOMC described inflation as "running below" its targeted annual goal of 2% at the April meeting.

## TRENDS & OUTLOOK – DATE: 22- May- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26701	26931	27190	27421	27700
SILVER (July)	37200	38038	39200	40550	41742

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	392	398	403	408	413
ZINC (May)	134.70	137.10	139.80	142.70	145.65
LEAD (May)	120.30	122.20	124.75	127.55	130.30
NICKEL (May)	792	815	834	848	867

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3600	3720	3838	3939	4065
NATURAL GAS (May)	176	183	189	195	201

### DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Williams Speaks, CB Leading Index, Monetary Policy Statement, BOJ Press Conference, German Ifo Business Climate, ECB President Draghi Speaks, BOE Gov Carney Speaks, CPI, Core CPI, ECB President Draghi Speaks, BOE Gov Carney Speaks, BOJ Gov Kuroda Speaks, Fed Chair Yellen Speaks.



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